

Digital Wealth Partners LLC

**5910 North Central Expressway, Suite 1450 Dallas, TX
75206**

(307) 214-0780

As of March 2026

**Max Kahn
Connor McLaughlin
Joseph Slattery
Timothy Githens
Tom Teal
Aaron Bailey
Andrew Carnes
Ashley Papa
Daniela Pernia
Frederick Weisbrod
Jose Amaro
Josh Tessar
Letitia Troutman
Montgomery Montano
Nicholas Barnett
Paul Braccia
Ryan Atchley
Sam Syed
Sebastian Jennings
Stefan Greiss
Tyler Ochs**

This brochure supplement provides information about the individuals listed above that supplements the Digital Wealth Partners LLC brochure, CRD# 328627. You should have received a copy of that brochure. Please contact Digital Wealth Partners LLC at (307) 396-0295 and/or support@digitalwealthpartners.net if you did not receive Digital Wealth

Partners LLC brochure or if you have any questions about the contents of this supplement.

Additional information about is available on the SEC's website at www.advisorinfo.sec.gov or on FINRA's website at brokercheck.finra.org.

EDUCATION AND BUSINESS STANDARDS

Digital Wealth Partners LLC (“DWP”) considers a range of qualifications when evaluating its Advisory Associates, individuals involved in rendering investment advice. While relevant experience in financial planning, advisory, brokerage, or related educational fields is considered beneficial, DWP does not impose a minimum experience requirement. Advisory Associates are expected to hold any licenses required by applicable regulations, including the Series 65 or Series 7 along with Series 66, as appropriate.

The following sections provide information related to DWP’s Advisory Associates

MAX KAHN (CRD #6078262)

Educational Background and Business Experience	
Year of Birth:	1991
Education:	Bachelor’s in sciences - University of Colorado Boulder
Business Background:	10/2024 – Present - Digital Wealth Partners - CCO/CEO 3/2023-10/2024 - Digital Asset Research - Director of Business Operations and Strategy 4/2021-4/2023 - YieldX Inc. - Director of Strategy, Portfolio Manager, Compliance Officer 10/2013-4/2021 - National Securities Corporation - Investment Professional, Director of Futures Operations, Supervision Rep, Alternative Investment Product Coordinator.
Disciplinary Information	
Event Description:	Max Kahn has not been subject to any legal or regulatory disciplinary events. Mr. Kahn has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	Max Kahn serves as an advisor to White Lion Capital

Other Material Business Activities	
Description:	Advisor to White Lion Capital
Nature of Business:	White Lion Capital; Casper, WY; Not Investment-Related; Since 03/2021; Advisor; Consulting Entrepreneurs & connecting people to firm's board
% of Time and Compensation:	2-3 hours per week
Additional Compensation	
Description of Arrangement:	Max Kahn does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Mr. Kahn is supervised by Jacob Claver. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Jacob Claver
Supervisor's Title:	Founder
Supervisor's Phone:	307-243-3711

CONNOR MCLAUGHLIN (CRD #7899523)

Educational Background and Business Experience	
Year of Birth:	1998
Education:	Bachelors in Biomedical Engineering - University of Connecticut, 2016 - 2020

Business Background:	05/2024 to Present – Digital Wealth Partners – IAR 08/2020 to 05/2024 – Medtronic – Engineer 09/2019- 08/2020 - Student/Teachers Assistant - University of Connecticut 05/2019 to 08/2019 – AG Station – Chemist
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Disciplinary Information

Event Description:	Connor McLaughlin has not been subject to any legal or regulatory disciplinary events. Mr. McLaughlin has not claimed protection from creditors or ever filed bankruptcy.
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Other Investment-Related Business Activities

Description:	None.
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Other Material Business Activities

Description:	Connor McLaughlin is engaged in a non-investment-related business, Mickle, involving social media content creation for ad revenue, located at 54 Cow Hill Rd., Killingworth, CT. This activity is not investment-related.
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Nature of Business:	Social media content creation for ad revenue.
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% of Time and Compensation:	Approximately 20 hours per month, with 1 hours during securities trading hours. This business does not contribute to investment-related compensation.
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Additional Compensation

Description of Arrangement:	Connor McLaughlin does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
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Supervision

Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

JOSEPH SLATTERY (CRD# 7818242)

Educational Background and Business Experience	
Year of Birth:	1990
Education:	High School Diploma - Standley Lake High School
Business Background:	07/2025 to Present - Digital Wealth Partners – Investment Adviser Representative 03/2023 to 07/2025 – 1847 Financial - IAR 01/2013 to 4/2023 – Box State LLC - Owner/CEO
Disciplinary Information	
Event Description:	Joseph Slattery has not been subject to any legal or regulatory disciplinary events. Mr. Slattery has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	

Description:	None.
Other Material Business Activities	

Description:	Colorado Cannabinoids LLC - Managing customers, fulfilling orders
Nature of Business:	E-commerce
% of Time and Compensation:	2-3 hours a week. Passive income on automated sales, non-investment related.
Additional Compensation	
Description of Arrangement:	Joseph Slattery does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

TIMOTHY GITHENS (CRD #6146896)

Educational Background and Business Experience	
Year of Birth:	1984
Education:	Bachelor's degrees in Finance and Biomedical Studies- Arizona State University
Business Background:	<p>5/5/2025 – Present – Digital Wealth Partners – Investment Advisor</p> <p>09/2023 - 05/2025 - Veterans Benefits Administration – Financial Administrations Specialist</p> <p>11/2022 – 09/2023 - Self Employed - TGIT Investments</p> <p>03/2022 - 10/2022 - Kramer & Kramer – Estate Planner</p> <p>03/2020 - 03/2022 - TGIT Investments – Self Employed</p> <p>12/2016 - 03/2020 - Draw 10 Bar and Grill – Lead Bartender</p> <p>09/2016 – 12/2016- Student- Arizona State University</p> <p>11/2014 – 08/2016 – Merrill Lynch – Financial Advisor</p> <p>01/2013 – 11/2014 – Edward Jones - Financial Advisor</p>
Disciplinary Information	
Event Description:	Timothy Githens has not been subject to any legal or regulatory disciplinary events. Mr. Githens has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	None.
Other Material Business Activities	
Description:	Amazon FBA

Nature of Business:	E-commerce fulfillment service business
% of Time and Compensation:	Mr. Githens devotes approximately 5% of his time to Amazon FBA. Compensation based on Sales, non-investment related.
Additional Compensation	
Description of Arrangement:	Timothy Githens does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

TOM TEAL (CRD #7053715)

Educational Background and Business Experience	
Year of Birth:	1975
Education:	BSEE
Business Background:	1/2018 to Present – Digital Wealth Partners - Financial Advisor 1/2015 – 1/2018 – Seek&Bee - Owner & Entrepreneur 01/2012 - 01/2015 – Amphenol- Global Marketing Manager 01/2005 - 01/2012 - Product Manager - Samtec, Inc

Disciplinary Information

Event Description:	Tom Teal has not been subject to any legal or regulatory disciplinary events. Mr. Teal has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	None.
Other Material Business Activities	
Description:	N/A
Nature of Business:	N/A
% of Time and Compensation:	N/A
Additional Compensation	
Description of Arrangement:	Tom Teal does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO

Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)
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AARON WAYNE BAILEY (CRD #7087084)

Educational Background and Business Experience	
Year of Birth:	1984
Education:	Portland State University, Bachelor of Science, 2017
Business Background:	1/2026 to Present – Digital Wealth Partners - Financial Advisor 10/2024 – 12/2025 – PCM Encore, LLC - Financial Advisor 07/2017 – 10/2024 – Fisher Investments - Investment Counselor 10/2015 to 06/2017- Clark University - Student
Disciplinary Information	

Event Description:	Aaron Bailey has not been subject to any legal or regulatory disciplinary events. Mr. Bailey has not claimed protection from creditors or ever filed bankruptcy.
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Other Investment-Related Business Activities	
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Description:	None.
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Other Material Business Activities	
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Description:	N/A
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Nature of Business:	N/A
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% of Time and Compensation:	N/A
Additional Compensation	
Description of Arrangement:	Aaron Bailey does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
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Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

ANDREW CARNES (CRD #7972189)

Educational Background and Business Experience	
Year of Birth:	2000
Education:	Louisiana State University, Shreveport – Master of Business Administration in Finance – 2023 Liberty University – Bachelor of Business Administration - 2021
Business Background:	10/2025 to Present – Digital Wealth Partners - Financial Advisor 8/2024 – 10/2025 – Fisher Investments – Investment Counselor 06/2021- 08/2024 – The Baldwin Group - Program Manager 06/2022 - 05/2023 – Louisiana State University – Student 08/2019 – 05/2022 – Liberty University - Student
Disciplinary Information	

Event Description:	Andrew Carnes has not been subject to any legal or regulatory disciplinary events. Mr. Carnes has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	None.
Other Material Business Activities	
Description:	N/A
Nature of Business:	N/A
% of Time and Compensation:	N/A
Additional Compensation	
Description of Arrangement:	Andrew Carnes does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

ASHLEY PAPA (CRD #5858844)

Educational Background and Business Experience	
Year of Birth:	1988
Education:	University of Michigan, Bachelor of the Arts, 2010 NYU Stern School of Business, Master of Business Administration, 2017
Business Background:	10/2025 to Present – Digital Wealth Partners - Financial Advisor 10/2024 – 10/2025 – Lido Advisors, LLC - IAR 04/2024 - 08/2024 – M3 Family Office – Director of Financial Planning 07/2023 - 04/2024 – Unemployed 04/2023 – 07/2023 – IWP Family Office – VP, Client Manager 06/2013 – 02/2023 – Bessemer Investor Svs, Inc. – Client Advisor
Disciplinary Information	

Event Description:	Ashley Papa has not been subject to any legal or regulatory disciplinary events. Ms. Papa has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	None
Other Material Business Activities	
Description:	N/A
Nature of Business:	N/A
% of Time and Compensation:	N/A
Additional Compensation	

Description of Arrangement:	Ashley Papa does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
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Supervisor's Title:	CEO
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DANIELA PERNIA (CRD #6618149)

Educational Background and Business Experience	
Year of Birth:	1993
Education:	University of Utah, Bachelor of Science, 2019 (not completed)
Business Background:	11/2025 to Present – Digital Wealth Partners - Financial Advisor 10/2019 to Present – Arempas Venezuelan Cuisine - Owner 09/2024 - 02/2025 – Morgan Stanley – AVP, Risk Management 01/2024 - 08/2024 – Equitable Advisors, LLC – Registered Rep 08/2023 – 11/2023 – PFS Investments Inc. – Self Employed Trial 09/2021 – 07/2023 – TIAA-CREF – Registered Rep 03/2019 – 09/2021 – Fidelity Personal & Workplace Adv. - IAR
Disciplinary Information	

Event Description:	Daniela Pernia has not been subject to any legal or regulatory disciplinary events. Ms. Pernia has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	None.
Other Material Business Activities	
Description:	Arempas Venezuelan Cuisine
Nature of Business:	Restaurant/Bar/Nightclub
% of Time and Compensation:	20 hrs/month, none during business hours. Non-investment related.
Additional Compensation	
Description of Arrangement:	Daniela Pernia does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

FREDERICK WEISBROD (CRD #328627)

Educational Background and Business Experience	
Year of Birth:	1979
Education:	United States Naval Academy, Bachelors of Science, May 2001 Old Dominion University, Masters in Engineering Management, May 2006 Colorado State University, Masters in Business Administration, May 2013
Business Background:	07/2024 to Present – Digital Wealth Partners - Financial Advisor 08/2022 to Present – Whirl Maids LLC – Owner 10/2008 – 12/2023 – Verizon - Engineer
Disciplinary Information	

Event Description:	Frederick Weisbrod has not been subject to any legal or regulatory disciplinary events. Mr. Weisbrod has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	None.
Other Material Business Activities	
Description:	Whirl Maids LLC
Nature of Business:	Cleaning Services
% of Time and Compensation:	1 hr/month, none during business hours. Non-investment related.
Additional Compensation	

Description of Arrangement:	Frederick Weisbrod does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

JOSE AMARO (CRD #7184243)

Educational Background and Business Experience	
Year of Birth:	1994
Education:	NJIT, Bachelor of Accountancy, 2017
Business Background:	12/2025 to Present – Digital Wealth Partners - Financial Advisor 02/2021 – 12/2025 – Empower – IAR 02/2017- 04/2023 – Personal Capital Advisors – Operations Associate
Disciplinary Information	
Event Description:	Jose Amaro has not been subject to any legal or regulatory disciplinary events. Mr. Amaro has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	

Description:	None.
Other Material Business Activities	
Description:	N/A
Nature of Business:	N/A
% of Time and Compensation:	N/A
Additional Compensation	
Description of Arrangement:	Jose Amaro does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

JOSHUA TESSAR (CRD #6733176)

Educational Background and Business Experience

Year of Birth:	1980
Education:	Radford University, Master of Business Administration, 2011 Virginia Tech, Bachelor of Science, 2003
Business Background:	01/2026 to Present – Digital Wealth Partners – IAR 03/2025 – 12/2025 – Trust Investment Svs, Inc. – Premier Banker 11/2023 - 02/2025 – LPL Financial LLC – Registered Representative 11/2021 - 11/2023 – Securities America, Inc.- Registered Rep 04/2021 – 11/2021 – Integrity Financial Planning Inc. – IAR 07/2017 – 04/2021 – Equity Services, Inc. – Registered Rep
Disciplinary Information	

Event Description:	Joshua Tessar has not been subject to any legal or regulatory disciplinary events. Mr. Tessar has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	N/A
Other Material Business Activities	
Description:	N/A
Nature of Business:	N/A
% of Time and Compensation:	N/A
Additional Compensation	
Description of Arrangement:	Tom Teal does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.

Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

LETITIA TROUTMAN (CRD #7313498)

Educational Background and Business Experience	
Year of Birth:	1971
Education:	Friends University, Bachelor of Science, 1997
Business Background:	11/2025 to Present – Digital Wealth Partners - Financial Advisor 02//2021 – 11/2025 – Self-Employed - Consultant 11/2020 - 01/2021 – Edward Jones – Financial Adviser 01/2008 - 11/2020 – Contagious Joy, LLC - Consultant
Disciplinary Information	

Event Description:	Letitia Troutman has not been subject to any legal or regulatory disciplinary events. Ms. Troutman has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	

Other Material Business Activities	
Description:	Contagious Joy LLC
Nature of Business:	Consulting/Marketing
% of Time and Compensation:	0 hours during trading hours
Additional Compensation	
Description of Arrangement:	Letitia Troutman does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

NICHOLAS BARNETT (CRD #7194930)

Educational Background and Business Experience	
Year of Birth:	1997
Education:	Eastern Kentucky University, Bachelor of Arts, 2019

Business Background:	11/2025 to Present – Digital Wealth Partners - Financial Advisor 09/2023 – 10/2025 – Fisher Investments – Investment Counselor 09/2022 - 09/2023 – Edward Jones – Connections Associate 01/2022 - 09/2022 – Reliant Wealth Planning – Client Action & Planning. Specialist 01/2022 – 05/2022 – Bluegrass Hospitality Group – Server 02/2021 – 01/2022 – ADP – Client Service Manager 11/2019 – 11/2021 – Edward Jones – Financial Advisor
Disciplinary Information	

Event Description:	Nicholas Barnett has not been subject to any legal or regulatory disciplinary events. Mr. Barnett has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	N/A
Other Material Business Activities	
Description:	Barnett Brothers Lawn Care LLC
Nature of Business:	Lawn Care
% of Time and Compensation:	10 hrs/week, none during trading hours, non-investment related.
Additional Compensation	
Description of Arrangement:	Nicholas Barnett does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	

Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

PAUL BRACCIA (CRD #7244166)

Educational Background and Business Experience	
Year of Birth:	1997
Education:	The College of New Jersey, Bachelors of Science in Business Administration - Finance, 2019
Business Background:	11/2025 to Present – Digital Wealth Partners - Financial Advisor 08/2019 – 10/2025 – Glen Eagle Advisors, LLC - Associate
Disciplinary Information	

Event Description:	Paul Braccia has not been subject to any legal or regulatory disciplinary events. Mr. Braccia has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	N/A
Other Material Business Activities	

Description:	N/A
Nature of Business:	N/A
% of Time and Compensation:	N/A
Additional Compensation	
Description of Arrangement:	Paul Braccia does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

Ryan Atchley (CRD #8070495)

Educational Background and Business Experience	
Year of Birth:	1995
Education:	Brigham Young University, Bachelor of Science, 2021

Business Background:	10/2025 to Present – Digital Wealth Partners - Financial Advisor 04/2025 – 10/2025 – Capstone Partners – Financial Advisor 04/2025 – 10/2025 – MML Investor Services LLC – Registered. Rep 03/2025 - 10/2025 – MassMutual Life – Agent 02/2025 – 04/2025. – Unemployed 08/2023 – 01/2025 – Advance Insurance – Insurance Producer 06/2023 - 07/2023 – Farmers Insurance – Insurance Producer 01/2023 – 05/2023 – Americor – Debt Consultant 08/2022 – 01/2023 – Ignited Services – Regional Sales Director 05/2019 – 08/2022 – Moxie Pest Control – Sales Representative
Disciplinary Information	

Event Description:	Ryan Atchley has not been subject to any legal or regulatory disciplinary events. Mr. Atchley has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	N/A
Other Material Business Activities	
Description:	Ryan Atchley Inv Rel
Nature of Business:	Outside Insurance Sales/Insurance Broker,
% of Time and Compensation:	1hr/month during trading hours, non-investment related.
Additional Compensation	

Description of Arrangement:	Ryan Atchley does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

SAM SYED (CRD #6727394)

Educational Background and Business Experience	
Year of Birth:	1987
Education:	Royal Holloway, Bachelors of Science, (not completed)
Business Background:	09/2025 to Present – Digital Wealth Partners - Financial Advisor 01/2021 – 09/2025 – Penn Mutual Life Insurance - Agent 01/2018 - 01/2021 – Northwestern Mutual – Registered Rep
Disciplinary Information	
Event Description:	Sam Syed has not been subject to any legal or regulatory disciplinary events. Mr. Syed has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	

Description:	N/A
Other Material Business Activities	
Description:	Syed Financial Group
Nature of Business:	Insurance Brokerage
% of Time and Compensation:	120 hrs/month, 120 hrs/month during trading hours, non-investment related.
Additional Compensation	
Description of Arrangement:	Sam Syed does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

SEBASTIAN JENNINGS (CRD #8091883)

Educational Background and Business Experience

Year of Birth:	2000
Education:	University of Arkansas at Fort Smith, Associates of science, 2021
Business Background:	04/2025 to Present – Digital Wealth Partners - Financial Advisor 11/2024 – 04/2025 – Digital Ascension Group - Administrator 14/2023 - 10/2024 – NextMed – Lithotripsy Technologist 05/2021 - 04/2023 – Baptist Health – Xray Technologist 07/2020 – 05/2021 – University of AK at Fort Smith - Student
Disciplinary Information	

Event Description:	Sebastian Jennings has not been subject to any legal or regulatory disciplinary events. Mr. Jennings has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	N/A
Other Material Business Activities	
Description:	N/A
Nature of Business:	N/A
% of Time and Compensation:	N/A
Additional Compensation	
Description of Arrangement:	Sebastian Jennings does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	

Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
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Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

STEFAN GREISS (CRD #8123116)

Educational Background and Business Experience	
Year of Birth:	1985
Education:	Grove City College, Bachelor of Arts, 2008
Business Background:	06/2025 to Present – Digital Wealth Partners - Financial Advisor 10/2021 – 05/2025 – United Bank of MI – Network Analyst 03/2016 - 10/2021 – Macatawa Bank – Systems Engineer
Disciplinary Information	

Event Description:	Stefan Greiss has not been subject to any legal or regulatory disciplinary events. Mr. Greiss has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	N/A
Other Material Business Activities	

Description:	N4U Ventures LLC
Nature of Business:	Digital Asset Holdings, Real Estate
% of Time and Compensation:	2 hours/month, 2 hours/month during trading hours, investment-related.
Additional Compensation	
Description of Arrangement:	Stefan Greiss does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	
Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)

TYLER OCHS (CRD #7168596)

Educational Background and Business Experience	
Year of Birth:	1993
Education:	University of Missouri - Columbia, Bachelor of Science in Business Administration, 2016

Business Background:	11/2025 to Present – Digital Wealth Partners - Financial Advisor 01/2025 – 10/2025 – Edward Jones – Financial Advisor 06/2022 - 01/2025 – Fisher Investments – Investment Counselor 12/2019 - 06/2022 – Edward Jones – Fin Advisor Development Program
Disciplinary Information	

Event Description:	Tyer Ochs has not been subject to any legal or regulatory disciplinary events. Mr. Ochs has not claimed protection from creditors or ever filed bankruptcy.
Other Investment-Related Business Activities	
Description:	N/A
Other Material Business Activities	
Description:	Lunar Capital LLC
Nature of Business:	Crypto Currency Investments
% of Time and Compensation:	0 hrs/week. 0 hrs/week during trading hours, investment related.
Additional Compensation	
Description of Arrangement:	Tyler Ochs does not receive direct or indirect economic benefit from a third party related to investment management or consulting services.
Supervision	

Description:	Digital Wealth Partners LLC supervises the activities of its Investment Advisor Representatives to ensure that each individual meets his fiduciary obligation to clients. This is accomplished through the review of advisory correspondence, advertising, Investment Advisor Representative's personal trading, and/or client portfolio transactions, among other reviews. DWP has established a Policies and Procedures manual and Code of Ethics that describes its supervisory procedures.
Supervisor's Name:	Max Kahn
Supervisor's Title:	CEO
Supervisor's Phone:	+1 (307) 396-0295 (ext. 410)